



**Submit completed application form to:**

Director, Strategic Project Finance Branch  
Corporate and Electricity Finance Division  
Ontario Financing Authority  
Suite 301, 1 Dundas Street West  
Toronto, Ontario M7A 1Y7

Please fill-in the application form and attach the documentation requested in the supporting documentation checklist in Part 5. Note that you may be required to provide further information before the review of your application can be completed.

The Aboriginal Loan Guarantee Program is a discretionary program. Any decision to award a guarantee will be at the sole and absolute option of Her Majesty the Queen in right of Ontario.

For inquiries, please contact [algp@ofina.on.ca](mailto:algp@ofina.on.ca)

**Request for Financial Assistance**

Applicant's Investment in Project \$ \_\_\_\_\_ Requested Loan Guarantee \$ \_\_\_\_\_

**PART 1 – APPLICANT INFORMATION**

- Information in this section pertains to the Indigenous entity seeking the equity loan guarantee.

1. Applicant's Legal Name: \_\_\_\_\_

2. Shareholder(s) of Applicant (name(s) of First Nation communities/Indigenous organizations):

Community Name	Address	Community Type (First Nation, Métis Organization or Tribal Council)	% Ownership
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

3. Applicant Contact (Community representative)

First Name: \_\_\_\_\_ Last Name: \_\_\_\_\_

Title: \_\_\_\_\_

Tel. No.: \_\_\_\_\_ Email: \_\_\_\_\_ Mailing Address: \_\_\_\_\_

City/Town: \_\_\_\_\_

Province: \_\_\_\_\_

Postal Code: \_\_\_\_\_

4. Other contact(s) authorized to discuss the application with the OFA (e.g., Lenders, Counsel, Partners):

Name	Title	Organization	Telephone #	Email Address
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

5. Does the Applicant carry on other business? If so, provide a brief description.

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**PART 2 – GENERAL PROJECT INFORMATION**

• Information in this section pertains to the Project for which the Applicant is seeking financial assistance.

1. Project Name (exact legal name, where applicable): \_\_\_\_\_
2. Name of entity that will own the Project: \_\_\_\_\_
3. Name of Project operator: \_\_\_\_\_
4. Project Location: \_\_\_\_\_
5. Is the Project on  
Reserve lands?  Yes  No  
Traditional lands?  Yes  No
6. Project Type:  Renewable Energy  Transmission  Other, please specify

**If the Project has a Power Purchase Agreement, please complete Part 3.**

7. Tenure of the Project established by:  Private Lease  Lease under *Indian Act*  Permit under *Indian Act*  
 Other, please specify: \_\_\_\_\_

8. Project's Total Capital Cost: \_\_\_\_\_

9. Sources and Amounts of Project Debt

Name of Borrowing Entity	Name of Lender	Amount (\$)
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
		Total: _____

10. Sources and Amounts of the Applicant's Project Equity

Source of Funds	Amount (\$)
ALGP Loan	_____
_____	_____
_____	_____
_____	_____
_____	_____
Total: _____	

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**PART 3 – PROJECT INFORMATION FOR GENERATORS**

1. Project Type:  Wind  Biomass  Solar  
 Hydro-electric  Other, please specify: \_\_\_\_\_
  2. Capacity (MW): \_\_\_\_\_
  3. Type of power purchase agreement: \_\_\_\_\_
  4. If contract type is FIT:  
Is project eligible for the Aboriginal Price Adder?  Yes  No  
If yes, what is the value (per kWh produced) of the Aboriginal Price Adder? \_\_\_\_\_
  5. If non-FIT contract:  
Name of Purchasing Party: \_\_\_\_\_
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**PART 4 – BENEFITS OF PROJECT TO THE COMMUNITY**

- The provision of information in this section is optional.

1. Please describe below why your community is interested in participating in the project and how you think the project might benefit your community.

2. Economic Benefits (For Information Only. Will not be used for evaluation purposes.)

	No. of New Jobs Created or Maintained in Community	Total New Jobs Created or Maintained in Ontario	Revenue Generated \$	Other benefits, please indicate
Year 1	_____	_____	_____	_____
Year 2	_____	_____	_____	_____
Year 3	_____	_____	_____	_____
Years 4+	_____	_____	_____	_____

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**Additional Information**

Please provide any additional comments below, noting the Section and Question number to which your comments apply.

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**PART 5 - SUPPORTING DOCUMENTS**

The documentation described in the checklist will allow the OFA to conduct its due diligence and process the application. Additional documentation may be requested in order to complete due diligence on the application.

Note that while regulatory approvals are not required to be in-place at the time of application, projects must demonstrate that all key regulatory approvals are in place as a pre-requisite to final approval of the guarantee.

Please confirm that the following documents are attached:

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|--|--|
| <input type="checkbox"/> Term sheet for loan proposed to be guaranteed (including interest rate, term, proposed security and its ranking, and covenants)*  | <input type="checkbox"/> Connection cost recovery agreement, or similar agreement (if generation project)*   |
| <input type="checkbox"/> Term sheet and/ or loan agreement for senior secured project loan (including interest rate, term, description of security, and covenants)*  | <input type="checkbox"/> Independent energy yield assessment (if generation project)*  |
| <input type="checkbox"/> Executed Power Purchase Agreement (if generation project)   | <input type="checkbox"/> Letters of offer from other funding sources to which Applicant has applied in respect of the project (if applicable)  |
| <input type="checkbox"/> OEB ruling providing for regulated rate (if transmission project)   | <input type="checkbox"/> Audited financial statements for the Applicant for the past three years, or to the date of incorporation  |
| <input type="checkbox"/> Financial Model (including costs as verified by engineer and cash flows available to repay ALGP loan)   | <input type="checkbox"/> Audited financial statements for the Applicant's shareholder(s) for the past three fiscal years   |
| <input type="checkbox"/> Agreements related to the corporate structure of the Project that the Applicant has or proposes to invest in (for example, partnership or joint venture agreements) and organizational chart* | <input type="checkbox"/> Any relevant community authorizations (e.g., Band Council Resolutions) related to the project and/or the Aboriginal Loan Guarantee Program request*                     |
| <input type="checkbox"/> Construction agreements*  | <input type="checkbox"/> All documentation for the Applicant related to the Applicant's existence and authority (e.g., articles of incorporation, by-laws, shareholder or unit registries, etc.) |
| <input type="checkbox"/> Equipment/input supply agreements (if applicable)*  | <input type="checkbox"/> Any regulatory approvals received and target timeline for any regulatory approvals  |
| <input type="checkbox"/> Operating and Maintenance contract*   | <input type="checkbox"/> Any relevant leases and permits   |
| <input type="checkbox"/> Business plan for the Applicant and/ or Project   |  |

\* Drafts of these documents will be accepted in order to initiate the due diligence review process, however, executed versions will be a requirement to financial close.

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**PART 6 - CONSENT AND ACKNOWLEDGEMENT**

**CONSENT TO USE AND DISCLOSURE OF INFORMATION**

The information contained in this Application and obtained in connection with the Application will be used by the Ontario Financing Authority (the "OFA"), to evaluate the Application and to obtain all necessary approvals in connection with providing a loan guarantee.

By submitting this Application, the Applicant authorizes the OFA to share any information related to the Application with Her Majesty the Queen in right of Ontario (the "Province"), which for greater certainty includes all ministries, and with the OFA's employees, agents and advisors, including its due diligence provider, for the purposes of reviewing the Application, administering the Aboriginal Loan Guarantee Program (the "ALGP"), satisfying government accountability and reporting obligations, and for any other related purpose.

The Applicant further authorizes the OFA to contact the entities listed below for any of the purposes noted above, and in so doing, the Applicant authorizes the OFA to (i) collect any required information from these listed entities, and (ii) share the information contained in Parts 1, 2 and 3 of the Application with those entities:

- The Applicant's bank(s), accountant(s), solicitor(s), insurance agent(s), advisors and service providers as set out in Part 1 of this Application, or as otherwise identified by the Applicant
- Project lender(s), as set out in Part 2 of this Application, or as otherwise identified by the Applicant
- Project Partner(s), as set out in Part 4 of this Application, or as otherwise identified by the Applicant
- Independent Electricity System Operator
- Hydro One
- Municipalities
- Indigenous Services Canada
- Department of Fisheries and Oceans Canada
- Transport Canada

The OFA and the Province will not be liable for any losses or damages arising as a result of the use or sharing of the information related to the Application for the purposes stated herein.

If the OFA discovers a material misstatement in this Application for financial assistance or the supporting material furnished in connection therewith, the Application will be denied.

Furthermore, the Applicant authorizes the OFA and the Province to make public announcements regarding the Project including its location, capacity, and the name(s) of the project partner(s), as well as the value of the loan guarantee or conditional offer as the case may be.

The Applicant agrees that at no time will it directly or indirectly communicate with the media in relation to this Application or the awarding of any loan guarantee or conditional offer letter or any resulting agreement(s) without the consent of the OFA and only in coordination with the OFA.

The OFA is subject to the *Freedom of Information and Protection of Privacy Act*, R.S.O. 1990, c.F.31, as amended (FIPPA), and as such, FIPPA applies to any information provided to the OFA by the Applicant. Except as otherwise provided herein or as required by law or by order of a court or tribunal, the OFA will maintain the confidentiality of any information contained in this Application that has been supplied to the OFA by the Applicant in confidence. The Applicant acknowledges that any information provided by the Applicant in this Application may be disclosed where required by law or if required by order of a court or tribunal.

**ACKNOWLEDGEMENT**

The OFA and the Province shall not be obligated in any manner whatsoever, or have any liability, to the Applicant regarding a loan guarantee unless and until a loan guarantee agreement is executed with the Applicant, and only in accordance with the terms of such loan guarantee agreement.

The Applicant acknowledges that the awarding of a loan guarantee under the ALGP is discretionary. The OFA and the Province reserve the right, in their sole discretion, to reject any application in whole or part, under any circumstances, and reserve the right to discuss different or additional proposals to those included in the application. The Province reserves the right to make changes to the ALGP for any reason, to cancel all or any part of the ALGP at any time and for any reason or to suspend the ALGP in whole or in part for any reason for such period of time as the Province shall determine in its sole discretion, in each case without any obligation or any reimbursement to the Applicant.

In submitting this Application, the Applicant agrees that in no circumstances shall it be entitled to recover any damages associated with the Application to the ALGP as against the Province and the OFA, whether such claim for damages arises in contract, warranty, equity, negligence, intended conduct, detrimental reliance or otherwise, including any action or claim arising from the acts or omissions, negligent or otherwise, of the Province and the OFA. A decision by the Province or the OFA to accept, decline or reject any application or to guarantee another applicant's loan shall be final and binding and not subject to appeal or judicial review.

**Legal Name of Applicant:** \_\_\_\_\_

\_\_\_\_\_  
**Signature**  
(I have the authority to bind the corporation)

\_\_\_\_\_  
**Date**

**Name:** \_\_\_\_\_

**Title:** \_\_\_\_\_