

2009 USD 4 billion Dollar Global Issue

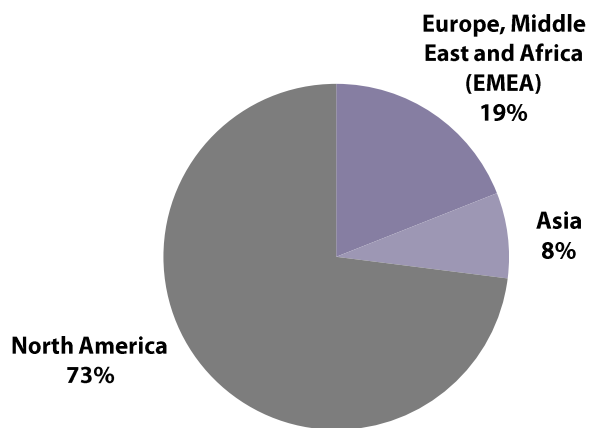
Transaction summary

Issuer:	Province of Ontario
Lead Managers:	Barclays Capital, Credit Suisse, JP Morgan and TD Securities
Size:	USD 4 billion
Coupon:	USD 3 billion Fixed Rate tranche with a coupon of 1.875% (semi-annual) USD 1 billion Floating Rate tranche with a coupon of 3M USD Libor + 15 bps (quarterly)
Issue date:	November 19, 2009
Maturity date:	November 19, 2012
Spread - Fixed Rate tranche:	55.2 bps over US Treasury at pricing, 15 bps over mid-swaps at pricing.

Transaction highlights

- This transaction was the largest ever dual-tranche international bond issued by a Canadian province
- It marks Ontario's first dual-tranche benchmark offering in US dollars.
- The deal attracted more than 100 different investors, mainly from North America.

Investor demand by region



Investor demand by type

