

# 2009 USD 4 billion Dollar Global Issue

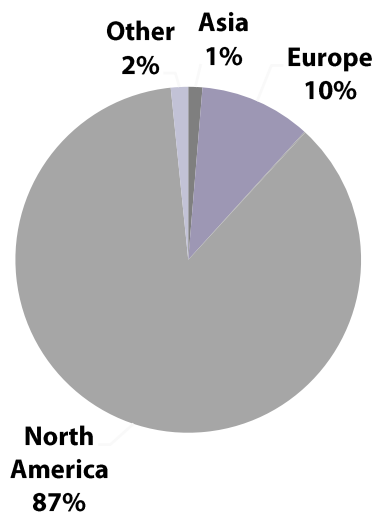
## Transaction summary

<b>Issuer:</b>	Province of Ontario
<b>Lead Managers:</b>	RBC, JP Morgan, HSBC and Deutsche Bank
<b>Size:</b>	USD 4 billion
<b>Coupon:</b>	4.1%, semi-annual
<b>Issue date:</b>	June 16, 2009
<b>Maturity date:</b>	June 16, 2014
<b>Spread:</b>	127 bps over US Treasury at pricing, 75 bps over LIBOR at pricing.

## Transaction highlights

- This transaction was Ontario's largest issue in the international markets. It is also the largest international deal ever made by any Canadian provincial borrower to date
- Total book was rapidly oversubscribed with orders in excess of USD6 billion
- Order book attracted more than 200 different investors mainly from North America and Europe.

## Investor demand by region



## Investor demand by type

