

Ontario Financing Authority
1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
Phone: 416-325-8000

Office ontarien de financement
1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7



Province of Ontario – Bond Issue Details

| | |
|----------------------------------|---|
| Series Name: | G72 |
| CUSIP# / ISIN#: | 68323ADL5 / CA68323ADL58 |
| Aggregate Principal Amount: | C\$750,000,000 |
| Form: | Fully registered Global Bonds issued to CDS & Co. as nominee of CDS |
| Denominations: | C\$5,000 and integral multiples of C\$1,000 for amounts in excess of C\$5,000 |
| Issue Date (Settlement Date): | January 29, 2016 |
| Maturity Date: | January 27, 2023 |
| Interest Payment Dates: | January 27 and July 27 of each year, commencing on July 27, 2016. Interest will accrue from January 29, 2016. |
| Interest Rate: | 1.95% |
| Public Offering Price: | 99.792% plus accrued interest from January 29, 2016 if settlement occurs after that date |
| Day Count Convention: | Actual/365 Canadian Bond Method |
| Business Day Convention: | Following |
| Listing: | Admission to the Luxembourg Stock Exchange's Official List and to trading on the Luxembourg Stock Exchange's Euro MTF Market may be completed upon or following settlement on a reasonable efforts basis. |

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Province of Ontario – Bond Issue Details

| | |
|----------------------------------|---|
| Series Name: | G72 (1 st Re-opening) |
| CUSIP# / ISIN#: | 68323ADL5 / CA68323ADL58 |
| Aggregate Principal Amount: | C\$800,000,000 |
| Form: | Fully registered Global Bonds issued to CDS & Co. as nominee of CDS |
| Denominations: | C\$5,000 and integral multiples of C\$1,000 for amounts in excess of C\$5,000 |
| Issue Date (Settlement Date): | February 2, 2017 |
| Maturity Date: | January 27, 2023 |
| Interest Payment Dates: | January 27 and July 27 of each year, commencing on July 27, 2017. Interest will accrue from January 27, 2017. |
| Interest Rate: | 1.95% |
| Public Offering Price: | 99.412% plus accrued interest from January 27, 2017 if settlement occurs after that date |
| Day Count Convention: | Actual/365 Canadian Bond Method |
| Business Day Convention: | Following |
| Listing: | Admission to the Luxembourg Stock Exchange's Official List and to trading on the Luxembourg Stock Exchange's Euro MTF Market may be completed upon or following settlement on a reasonable efforts basis. |

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Total amount outstanding for this series is \$1,550,000,000.00