

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229
CUSIP:	68323ADM3
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 3, 2016
Maturity Date:	June 2, 2026
Purchase Price:	99.9350% of Principal Amount
Deemed Accrued Interest (if any):	C\$3,106,849.32 (From and including December 2, 2015 to but excluding February 3, 2016, being 63 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2015 to June 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229 (1 st Re-opening)
CUSIP:	68323ADM3
Principal Amount:	C\$1,100,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	March 7, 2016
Maturity Date:	June 2, 2026
Purchase Price:	99.0820% of Principal Amount
Deemed Accrued Interest (if any):	C\$6,943,561.64 (From and including December 2, 2015 to but excluding March 7, 2016, being 96 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2015 to June 2, 2016
Interest Day Count Convention:	Actual/365
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229 (2nd Re-opening)
CUSIP:	68323ADM3
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	April 12, 2016
Maturity Date:	June 2, 2026
Purchase Price:	101.206% of Principal Amount
Deemed Accrued Interest (if any):	\$6,509,589.04 (From and including December 2, 2015 to but excluding April 12, 2016, being 132 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2015 to June 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229 (3rd Re-opening)
CUSIP:	68323ADM3
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 07, 2016
Maturity Date:	June 2, 2026
Purchase Price:	101.992% of Principal Amount
Deemed Accrued Interest (if any):	\$246,575.34 (From and including June 2, 2016 to but excluding June 07, 2016, being 5 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2016 to December 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229 (4th Re-opening)
CUSIP:	68323ADM3
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	July 15, 2016
Maturity Date:	June 2, 2026
Purchase Price:	104.512% of Principal Amount
Deemed Accrued Interest (if any):	\$2,827,397.26 (From and including June 2, 2016 to but excluding July 15, 2016, being 43 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2016 to December 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229 (5th Re-opening)
CUSIP:	68323ADM3
Principal Amount:	C\$900,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	August 26, 2016
Maturity Date:	June 2, 2026
Purchase Price:	104.601% of Principal Amount
Deemed Accrued Interest (if any):	\$5,030,136.99 (From and including June 2, 2016 to but excluding August 26, 2016, being 85 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2016 to December 2, 2016
Interest Day Count Convention:	Actual/365
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229 (6th Re-opening)
CUSIP:	68323ADM3
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	September 20, 2016
Maturity Date:	June 2, 2026
Purchase Price:	102.7520% of Principal Amount
Deemed Accrued Interest (if any):	\$5,424,657.53 (From and including June 2, 2016 to but excluding September 20, 2016, being 110 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2016 to December 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229 (7th Re-opening)
CUSIP:	68323ADM3
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	October 14, 2016
Maturity Date:	June 2, 2026
Purchase Price:	102.9740% of Principal Amount
Deemed Accrued Interest (if any):	\$6,608,219.18 (From and including June 2, 2016 to but excluding October 14, 2016, being 134 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2016 to December 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN229 (8th Re-opening)
CUSIP:	68323ADM3
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	November 22, 2016
Maturity Date:	June 2, 2026
Purchase Price:	100.2970% of Principal Amount
Deemed Accrued Interest (if any):	\$8,531,506.85 (From and including June 2, 2016 to but excluding November 22, 2016, being 173 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.40%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2016 to December 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following



Aggregate Principal Amount Issued
To Date:

C\$7,500,000,000