

Ontario Financing Authority

1 Dundas Street West
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(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228
CUSIP:	68323ACY8
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 2, 2015
Maturity Date:	December 2, 2046
Purchase Price:	99.667% of Principal Amount
Deemed Accrued Interest (if any):	C\$3,694,520.55 (From and including December 2, 2014 to but excluding February 2, 2015, being 62 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2014 to June 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (1 st Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 3, 2015
Maturity Date:	December 2, 2046
Purchase Price:	100.893% of Principal Amount
Deemed Accrued Interest (if any):	C\$3,003,287.67 (From and including December 2, 2014 to but excluding February 3, 2015, being 63 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (2 nd Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$650,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	February 24, 2015
Maturity Date:	December 2, 2046
Purchase Price:	99.482% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,338,082.19 (From and including December 2, 2014 to but excluding February 24, 2015, being 84 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2014 to June 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (3 rd Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	March 30, 2015
Maturity Date:	December 2, 2046
Purchase Price:	102.174% of Principal Amount
Deemed Accrued Interest (if any):	C\$9,375,342.47 (From and including December 2, 2014 to but excluding March 30, 2015, being 118 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2014 to June 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (4 th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$650,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	May 05, 2015
Maturity Date:	December 2, 2046
Purchase Price:	96.263% of Principal Amount
Deemed Accrued Interest (if any):	C\$7,953,150.68 (From and including December 2, 2014 to but excluding May 05, 2015, being 154 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2014 to June 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (5 th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 2, 2015
Maturity Date:	December 2, 2046
Purchase Price:	96.133% of Principal Amount
Deemed Accrued Interest (if any):	n/a
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (6 th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 23, 2015
Maturity Date:	December 2, 2046
Purchase Price:	93.194% of Principal Amount
Deemed Accrued Interest (if any):	C\$1,001,095.89 (From and including June 2, 2015 to but excluding June 23, 2015, being 21 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (7 th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$1,300,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	July 17, 2015
Maturity Date:	December 2, 2046
Purchase Price:	93.877% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,647,945.21 (From and including June 2, 2015 to but excluding July 17, 2015, being 45 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (8th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	July 30, 2015
Maturity Date:	December 2, 2046
Purchase Price:	97.776% of Principal Amount
Deemed Accrued Interest (if any):	C\$4,608,219.18 (From and including June 2, 2015 to but excluding July 30, 2015, being 58 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (9th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	August 11, 2015
Maturity Date:	December 2, 2046
Purchase Price:	97.420% of Principal Amount
Deemed Accrued Interest (if any):	C\$3,336,986.30 (From and including June 2, 2015 to but excluding August 11, 2015, being 70 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (10th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	September 3, 2015
Maturity Date:	December 2, 2046
Purchase Price:	94.820% of Principal Amount
Deemed Accrued Interest (if any):	C\$5,541,780.82 (From and including June 2, 2015 to but excluding September 3, 2015, being 93 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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Province of Ontario – Bond Issues Details

Series No.:	DMTN228 (11th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	October 13, 2015
Maturity Date:	December 2, 2046
Purchase Price:	91.303% of Principal Amount
Deemed Accrued Interest (if any):	C\$6,340,273.97 (From and including June 2, 2015 to but excluding October 13, 2015, being 133 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (12th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	October 27, 2015
Maturity Date:	December 2, 2046
Purchase Price:	91.6180% of Principal Amount
Deemed Accrued Interest (if any):	C\$7,007,671.23 (From and including June 2, 2015 to but excluding October 27, 2015, being 147 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (13th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	November 3, 2015
Maturity Date:	December 2, 2046
Purchase Price:	91.44% of Principal Amount
Deemed Accrued Interest (if any):	C\$7,341,369.86 (From and including June 2, 2015 to but excluding November 3, 2015, being 154 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2015 to December 2, 2015
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (14th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	December 10, 2015
Maturity Date:	December 2, 2046
Purchase Price:	91.547% of Principal Amount
Deemed Accrued Interest (if any):	C\$381,369.86 (From and including December 2, 2015 to but excluding December 10, 2015, being 8 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2015 to June 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (15th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	January 27, 2016
Maturity Date:	December 2, 2046
Purchase Price:	92.843% of Principal Amount
Deemed Accrued Interest (if any):	C\$2,669,589.04 (From and including December 2, 2015 to but excluding January 27, 2016, being 56 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2015 to June 2, 2016
Interest Day Count Convention:	Actual/365
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (16th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	March 7, 2016
Maturity Date:	December 2, 2046
Purchase Price:	93.3550% of Principal Amount
Deemed Accrued Interest (if any):	C\$5,720,547.95 (From and including December 2, 2015 to but excluding March 7, 2016, being 96 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2015 to June 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (17th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$600,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	March 22, 2016
Maturity Date:	December 2, 2046
Purchase Price:	95.329% of Principal Amount
Deemed Accrued Interest (if any):	C\$5,291,506.85 (From and including December 2, 2015 to but excluding March 22, 2016, being 111 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2015 to June 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (18th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$700,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	May 18, 2016
Maturity Date:	December 2, 2046
Purchase Price:	97.91% of Principal Amount
Deemed Accrued Interest (if any):	C\$9,343,561.64 (From and including December 2, 2015 to but excluding May 13, 2016, being 168 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From December 2, 2015 to June 2, 2016
Interest Day Count Convention:	Actual/365
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**Province of Ontario – Bond Issues Details**

Series No.:	DMTN228 (19th Re-opening)
CUSIP:	68323ACY8
Principal Amount:	C\$1,000,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	June 03, 2016
Maturity Date:	December 2, 2046
Purchase Price:	97.385% of Principal Amount
Deemed Accrued Interest (if any):	C\$79,452.05 (From and including June 2, 2016 to but excluding June 3, 2016, being 1 day)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	2.90%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2016 to December 2, 2016
Interest Day Count Convention:	Actual/365
Business Day Convention:	Following

Aggregate Principal Amount Issued
To Date:

C\$14,700,000,000