

Ontario Financing Authority
1 Dundas Street West
Suite 1200
Toronto ON M7A 1Y7
Phone: 416-325-8000

Office ontarien de financement
1 rue Dundas ouest
Bureau 1200
Toronto ON M7A 1Y7



Province of Ontario – Bond Issues Details

Series No.:	DMTN223 (14 th Re-Opening)
CUSIP:	68323ACG7
Principal Amount:	C\$750,000,000
Form:	Fully registered Global Bond issued to CDS & Co. as nominee of CDS
Closing Date:	November 26, 2014
Maturity Date:	June 2, 2024
Purchase Price:	105.3760% of Principal Amount
Deemed Accrued Interest (if any):	C\$12,729,452.05 (From and including June 2, 2014 to but excluding November 26, 2014, being 177 days)
Other Premiums (if any):	n/a
Authorized Denomination(s):	C\$1,000 and integral multiples thereof
Interest Bearing:	Yes
Interest Rate:	3.50%
Interest Payment Dates:	Semi-annually on June 2 and December 2 of each year
First Interest Payment Period:	From June 2, 2014 to December 2, 2014
Interest Day Count Convention:	30/360 (Equal Payments)
Accrue Day Basis (Irregular Coupon Period(s), if any):	ACT/365C
Business Day Convention:	Following

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Aggregate Principal Amount Issued To Date: \$11,550,000,000