

Ontario Financing Authority

1 Dundas Street West
Suite 1400
Toronto ON M7A 1Y7
(416) 325-8000

Office ontarien de financement

1 rue Dundas ouest
Bureau 1400
Toronto ON M7A 1Y7

**Province of Ontario – Bond Issues Details**

| | |
|-----------------------------------|--|
| Series No.: | ADI4 |
| ISIN: | AU3CB0227460 |
| Principal Amount: | A\$125,000,000 |
| Form: | Notes will be in registered certificated form and issued to Austraclear Limited |
| Closing Date: | February 26, 2015 |
| Maturity Date: | August 26, 2025 |
| Purchase Price: | 99.335% of Principal Amount |
| Deemed Accrued Interest (if any): | n/a |
| Other Premiums (if any): | n/a |
| Authorized Denomination(s): | Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”) |
| Interest Bearing: | Yes |
| Interest Rate: | 3.10% |
| Interest Payment Dates: | February 26 and August 26 of each year up to and including the Maturity Date, with the first Interest Payment Date being August 26, 2015 |
| First Interest Payment Period: | From February 26, 2015 to August 26, 2015 |
| Interest Day Count Convention: | RBA Bond Basis |
| Business Day Convention: | Unadjusted, Modified Following |

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**Province of Ontario – Bond Issues Details**

| | |
|-----------------------------------|--|
| Series No.: | ADI4 (1 st Re-opening) |
| ISIN: | AU3CB0227460 |
| Principal Amount: | A\$100,000,000 |
| Form: | Notes will be in registered certificated form and issued to Austraclear Limited |
| Closing Date: | May 19, 2015 |
| Maturity Date: | August 26, 2025 |
| Purchase Price: | 96.193% of A\$75,000,000 in the aggregate Principal Amount of the Tranche (“A Notes”) 94.949% of A\$25,000,000 in the aggregate Principal Amount of the Tranche (“B Notes”) |
| Deemed Accrued Interest (if any): | “A Notes” A\$526,500 (From and including February 26, 2015 to but excluding May 19, 2015, being 82 days) “B Notes” A\$175,500 (From and including February 26, 2015 to but excluding May 19, 2015, being 82 days) |
| Other Premiums (if any): | n/a |
| Authorized Denomination(s): | Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”) |
| Interest Bearing: | Yes |
| Interest Rate: | 3.10% |

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| Interest Payment Dates: | February 26 and August 26 of each year up to and including the Maturity Date, with the first Interest Payment Date being August 26, 2015 |
| First Interest Payment Period: | From February 26, 2015 to August 26, 2015 |
| Interest Day Count Convention: | RBA Bond Basis |
| Business Day Convention: | Unadjusted, Modified Following |

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**Province of Ontario – Bond Issues Details**

| | |
|-----------------------------------|--|
| Series No.: | ADI4 (2 nd Re-opening) |
| ISIN: | AU3CB0227460 |
| Principal Amount: | A\$40,000,000 |
| Form: | Notes will be in registered certificated form and issued to Austraclear Limited |
| Closing Date: | November 12, 2015 |
| Maturity Date: | August 26, 2025 |
| Purchase Price: | 95.903% of Principal Amount |
| Deemed Accrued Interest (if any): | A\$262,800 (From and including August 26, 2015 to but excluding November 12, 2015, being 78 days) |
| Other Premiums (if any): | n/a |
| Authorized Denomination(s): | Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”) |
| Interest Bearing: | Yes |
| Interest Rate: | 3.10% |
| Interest Payment Dates: | February 26 and August 26 of each year up to and including the Maturity Date, with the first Interest Payment Date being February 26, 2016 |
| First Interest Payment Period: | From August 26, 2015 to February 26, 2016 |

Interest Day Count Convention:

RBA Bond Basis

Business Day Convention:

Unadjusted, Modified Following

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Province of Ontario – Bond Issues Details

| | |
|-----------------------------------|--|
| Series No.: | ADI4 (3 rd Re-opening) |
| ISIN: | AU3CB0227460 |
| Principal Amount: | A\$40,000,000 |
| Form: | Notes will be in registered certificated form and issued to Austraclear Limited |
| Closing Date: | May 26, 2016 |
| Maturity Date: | August 26, 2025 |
| Purchase Price: | 100.258% of Principal Amount |
| Deemed Accrued Interest (if any): | A\$306,400 (From and including February 26, 2016 to but excluding May 26, 2016, being 90 days) |
| Other Premiums (if any): | n/a |
| Authorized Denomination(s): | Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”) |
| Interest Bearing: | Yes |
| Interest Rate: | 3.10% |
| Interest Payment Dates: | February 26 and August 26 of each year up to and including the Maturity Date, with the first Interest Payment Date being August 26, 2016 |
| First Interest Payment Period: | From February 26, 2016 to August 26, 2016 |

Interest Day Count Convention:

RBA Bond Basis

Business Day Convention:

Unadjusted, Modified Following

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Province of Ontario – Bond Issues Details

| | |
|-----------------------------------|--|
| Series No.: | ADI4 (4 th Re-opening) |
| ISIN: | AU3CB0227460 |
| Principal Amount: | A\$60,000,000 |
| Form: | Notes will be in registered certificated form and issued to Austraclear Limited |
| Closing Date: | June 2, 2016 |
| Maturity Date: | August 26, 2025 |
| Purchase Price: | 100.217% of Principal Amount |
| Deemed Accrued Interest (if any): | A\$495,600 (From and including February 26, 2016 to but excluding June 2, 2016, being 97 days) |
| Other Premiums (if any): | n/a |
| Authorized Denomination(s): | Australian Dollars (A\$). Denominations of A\$5,000 and a minimum consideration of A\$500,000 when issued in Australia unless the offer to investors does not otherwise require disclosure under Part 6D.2 of the Corporations Act 2001 of Australian (“Corporations Act”) |
| Interest Bearing: | Yes |
| Interest Rate: | 3.10% |
| Interest Payment Dates: | February 26 and August 26 of each year up to and including the Maturity Date, with the first Interest Payment Date being August 26, 2016 |
| First Interest Payment Period: | From February 26, 2016 to August 26, 2016 |

Interest Day Count Convention:

RBA Bond Basis

Business Day Convention:

Unadjusted, Modified Following

Aggregate Principal Amount Issued
To Date:

A\$365,000,000